

# Resources

This section contains a sampling of organizations, Web sites, and publications that can help you pursue aspects of giving that inspire you to further research. Where the source might not be easily found contact information is provided.

## CREATING A GIVING AND LEGACY PLAN

Dass, R., and Gorman, P. *How Can I Help? Stories and Reflections on Service*. New York: Knopf, 1985.

Gary, T., with N. Adess. *Inspired Philanthropy: How to Be an Effective Donor During Your Lifetime and Beyond—Your Step-by-Step Guide to Creating a Giving Plan and Leaving a Legacy*. San Francisco: Jossey-Bass, 2007.

Hamilton, C. H. (ed.). *Living the Legacy*, 2001 (journal). National Center for Family Philanthropy, 1818 North Street, Suite 300, Washington, DC 20036; [www.ncfp.org](http://www.ncfp.org), 202/293-3424.

Paprocki, S. “The Why and How of Personal Giving Plans.” *Grassroots Fundraising Journal*, 1986. Grassroots, 1904 Franklin Street, Suite 705, Oakland, CA 94612. [www.grassrootsfundraising.org](http://www.grassrootsfundraising.org), 510/452-4520 or 888/452-4520.

Schervish, P. G., Havens, J., and Whitaker, A. K. “Leaving a Legacy of Care.” *Philanthropy*, Jan.–Feb. 2006, 20(1), pp. 11–13.

## CRITIQUES OF PHILANTHROPY

Critiques of philanthropy come from all different angles. This list contains a mix of perspectives.

Aguilar, O., and others. *Fairness in Philanthropy Part II: Perspectives from the Field*. Berkeley: Greenling Institute, 2005.

- Bell, J., and others. *Daring to Lead: 2006, A National Study of Nonprofit Executive Leadership*. Washington, DC: CompassPoint Nonprofit Services and the Meyer Foundation, 2006.
- Bothwell, R. O. *Foundation Funding of Grassroots Organizations*. Washington, DC: National Committee for Responsive Philanthropy, 2000.
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- Carson, E. D. "The Role of Indigenous and Institutional Philanthropy in Advancing Social Justice." In C. T. Clotfelter and T. Ehrlich (eds.), *Philanthropy and the Nonprofit Sector in a Changing America*. Bloomington: Indiana University Press, 1999.
- Carson, E. D. "The Seven Deadly Myths of the U.S. Nonprofit Sector: Implications for Promoting Social Justice Worldwide." In C. V. Hamilton and others (eds.), *Beyond Racism: Race and Inequality in Brazil, South Africa, and the United States*. Boulder, CO: Lynne Rienner, 2001.
- The Center for Effective Philanthropy. *Listening to Grantees: What Nonprofits Value in Their Foundation Funders*. Cambridge, MA: Center for Effective Philanthropy, 2004.
- Changemakers, and Yang, S. *Legacy & Innovation: A Guidebook for Families on Social Change Philanthropy*. San Francisco: Changemakers, 2007.
- Clift, E. (ed.). *Women, Philanthropy, and Social Change: Visions for a Just Society*. Hanover, NH: University Press of New England, 2005.
- Clotfelter, C. T., and Ehrlich, T. (eds.). *Philanthropy and the Nonprofit Sector in a Changing America*. Bloomington: Indiana University Press, 1999.
- Collins, C., and Rogers, P., with J. P. Garner. *Robin Hood Was Right: A Guide to Giving Your Money for Social Change*. New York: W.W. Norton, 2001.
- Collwell, M.A.C. *Private Foundations and Public Policy: The Political Role of Philanthropy*. New York: Garland, 1993.
- Dowie, M. *American Foundations: An Investigative History*. Cambridge, MA: MIT Press, 2002.
- Farber, D., and McCarthy, D. (eds.). *Foundations for Social Change: Critical Perspectives on Philanthropy and Popular Movements*. Lanham, MD: Rowman & Littlefield, 2005.
- Fulton, K., and Blau, A. *Looking Out for the Future: An Orientation for Twenty-First Century Philanthropists*. Cambridge, MA: Monitor Company Group, 2005. (See [www.futureofphilanthropy.org](http://www.futureofphilanthropy.org).)
- Gilmore, R., and Pharr, S. *Keynotes from The Revolution Will Not Be Funded: Beyond The Non-Profit Industrial Complex*, April 30-May 1, 2004. (See [www.incite-national.org](http://www.incite-national.org).)

- Goldberg, A. D. "Social Change Philanthropy and How It's Done." *Foundation News & Commentary*, May–June 2002, 43(3), 36–40.
- Gore, A. *An Inconvenient Truth: The Planetary Emergency of Global Warming and What We Can Do About It*. Emmaus, PA: Rodale, 2006. (See [www.rodale.com](http://www.rodale.com).)
- Hunsaker, J., and Hanzl, B. *Understanding Social Justice Philanthropy*. Washington, DC: National Committee for Responsive Philanthropy, 2003.
- Jenkins, C., and Halci, A. L. "Grassrooting the System? The Development and Impact of Social Movement Philanthropy, 1953–1990." In E. C. Lagemann (ed.), *Philanthropic Foundations: New Scholarship, New Possibilities*. Bloomington: Indiana University Press, 1999.
- Joseph, J. A. *Remaking America: How the Benevolent Traditions of Many Cultures Are Transforming Our National Life*. San Francisco: Jossey-Bass, 1995.
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- Karoff, P. (ed.). *Just Money: A Critique of Contemporary American Philanthropy*. Boston: TPI Editions, 2004.
- Kass, A. (ed.). *The Perfect Gift: The Philanthropic Imagination in Poetry and Prose*. Bloomington: Indiana University Press, 2002.
- Kendall, F. E. *Understanding White Privilege: Creating Pathways to Authentic Relationships Across Race*. New York: Taylor & Francis Group, 2006. (See [www.taylorandfrancis.com](http://www.taylorandfrancis.com).)
- Lagemann, E. C. (ed.). *Philanthropic Foundations: New Scholarship, New Possibilities*. Bloomington: Indiana University Press, 1999.
- Lerner, M. *A Gift Observed: Reflections on Philanthropy and Civilization*. Bolinas, CA: Common Knowledge Press, 2005.
- Maister, D. H. *The Trusted Advisor*. New York: Free Press, 2000.
- Mallon, T. J. *The Journey Toward Masterful Philanthropy*. Boulder, CO: Five Centuries Press, 2004.
- Masaoka, J. *The Best of the Board Café: Hands-On Solutions for Nonprofit Boards*. Saint Paul, MN: Wilder Publishing Center, 2003. (See [www.wilder.org/pubs](http://www.wilder.org/pubs).)
- May, M. *Are We Ready? Social Change Philanthropy and the Coming \$10 Trillion Transfer of Wealth*. Washington, DC: National Committee for Responsive Philanthropy, 1999.
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- Murray, A. F. *Paradigm Found: Leading and Managing for Positive Change*. Novato, CA: New World Library, 2006.
- National Committee for Responsive Philanthropy. *Social Justice Philanthropy: The Latest Trend or a Lasting Lens for Grantmaking?* Washington, DC: National Committee for Responsive Philanthropy, April 2005.
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- Odendahl, T. *Charity Begins at Home: Generosity and Self-Interest Among the Philanthropic Elite*. New York: Basic Books, 1990.
- Odendahl, T., and Diaz, W. A. “Independent Foundations in Transition.” In C. Cardona (ed.), *The Meaning and Impact of Board and Staff Diversity in the Philanthropic Field, Findings from a National Study*. Whitinsville: Joint Affinity Groups, 2002. (See [www.disabilityfunders.org/jagresrch.pdf](http://www.disabilityfunders.org/jagresrch.pdf).)
- Ostrander, S. *Money for Change: Social Movement Philanthropy at Haymarket People’s Fund*. Philadelphia: Temple University Press, 1997.
- Ostrander, S. A. “When Grantees Become Grantors.” In E. C. Lagemann (ed.), *Philanthropic Foundations: New Scholarship, New Possibilities*. Bloomington: Indiana University Press, 1999.
- Ostrawer, F. *Why the Wealthy Give: The Culture of Elite Philanthropy*. Princeton: Princeton University Press, 1995.
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- Pittleman, K., and Resource Generation. *Classified: How to Stop Hiding Your Privilege and Use It for Social Change*. New York: Soft Skull Press, 2005. (See [www.softskull.com](http://www.softskull.com) or [www.resourcegeneration.org](http://www.resourcegeneration.org).)
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- Shaw, A. *Social Justice Philanthropy: An Overview*. New York: Synergos Institute, 2002.
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- Steffen, A. (ed.), and Gore, A. (Foreword). *World Changing: A Users Guide For the 21st Century*. New York: HNA, 2006. (See [www.hnabooks.com](http://www.hnabooks.com).)
- Stovall, J. *The Ultimate Gift*. Tulsa, OK: RiverOak Publishing, 2001.
- Taylor, M. A., and Shaw-Hardy, S. (eds.) *The Transformative Power of Women’s Philanthropy*. Hoboken, NJ: John Wiley & Sons, 2006. (See [www.wiley.com](http://www.wiley.com).)
- Tides Foundation. *Donor Activist Collaboration: A Potential Vehicle for Promoting Community, Accountability and Effectiveness in Grantmaking*. San Francisco: The Tides Foundation, 2003.
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- University of Minnesota Extension Service. *Who Gets Grandma’s Yellow Pie Plate? Workbook*. Minneapolis, MN: Regents of the University of Minnesota, 1999. (See [www.yellowpieplate.umn.edu/order.html](http://www.yellowpieplate.umn.edu/order.html).)
- Vaughan, G. *For-Giving: A Feminist Criticism of Exchange*. Austin, TX: Plain View Press, 1997. (See [www.eden.com/~sbpvp](http://www.eden.com/~sbpvp).)
- Vaugh, G. *Women and the Gift Economy a radically different worldview is possible*. Toronto: Inanna Publications and Education Inc., 2004. (See [www.yorku.ca/inanna](http://www.yorku.ca/inanna).)
- Viederman, S. "The Future of Philanthropy." *Souls: A Critical Journal of Black Politics, Culture and Society*, Winter 2002.
- Vonnegut, K. *God Bless You Mr. Rosewater*. New York: Dell, 1965.

## **EFFECTIVE AND STRATEGIC GIVING: BOOKS AND OTHER PUBLICATIONS**

- Bachrach, B. *Values-Based Financial Planning: The Art of Creating an Inspiring Financial Strategy*. San Diego: Aim High Publishing, 2000.
- Brown, L. R. *Eco-Economy: Building an Economy for the Earth*. New York: W. W. Norton, 2001. (See [www.wwnorton.com](http://www.wwnorton.com) or [www.earth-policy.org](http://www.earth-policy.org).)
- Callanan, M., and Kelley, P. *Final Gifts: Understanding the Special Awareness, Needs, and Communications of the Dying*. New York: Simon & Schuster, 1992.
- Clift, E. (ed.). *Women, Philanthropy, and Social Change: Visions for a Just Society*. Lebanon, NH: Tufts University Press, 2005. (See [www.upne.com](http://www.upne.com).)
- Clotfelter, C., and Ehrlich, T. (eds.). *Philanthropy and the Nonprofit Sector in a Changing America*. Indianapolis: Indiana University Press, 1999.
- Cochell, P. L., and Zeeb, R. C. *Beating the Midas Curse*. West Linn, OR: Heritage Institute Press, 2005. (See [www.beatingthemidascurse.com](http://www.beatingthemidascurse.com).)
- Collier, C. *Wealth in Families*. Cambridge, MA: Harvard University Press, 2001 and 2006.
- Collins, C., and Rogers, P. *Robin Hood Was Right. A Guide to Giving Your Money for Social Change*. New York: W. W. Norton, 2000.
- Covington, S. *Moving A Public Policy Agenda: The Strategic Philanthropy of Conservative Foundations*. Washington, DC: National Committee for Responsive Philanthropy, 1997.
- Cultures of Caring: Philanthropy in Diverse American Communities*, 2000. Council on Foundations, 1828 L Street NW, Suite 300, Washington, DC 20036-5160. Phone: 202/466-6512. (See [www.cof.org/culturescaring/index.htm](http://www.cof.org/culturescaring/index.htm).)
- Daloz, L. *Can Generosity Be Taught?* Indianapolis: Indiana University Center on Philanthropy, 1998.
- Dominguez, J., and Robin, V. *Your Money or Your Life: Transforming Your Relationship with Money and Achieving Financial Independence*. New York: Penguin Books, 1992.
- Du Bois, P., and Moore-Lappé, F. *The Quickening of America: Rebuilding Our Nation, Remaking Lives*. San Francisco: Jossey-Bass, 1994.
- Duran, L. "The Public Face of American Giving." *Grassroots Fundraising Journal*, 2001, 20(5). Grassroots, 1904 Franklin Street, Suite 705, Oakland, CA 94612; Phone: 510/452-4520 or 888/452-4520; Web: [www.grassrootsfundraising.org](http://www.grassrootsfundraising.org).

- Edie, J. A., and Nober, J. C. *Beyond Our Borders: A Guide to Making Grants Outside the United States*, 1997. The Council on Family Foundation Library Series (a set of four books on family issues, governance, grantmaking, and management). Council on Foundations, 1828 L Street NW, Suite 300, Washington, DC 20036-5160. Phone: 202/466-6512.
- Elgin, D., Gary, T., Levy, J., and Share, E. *Transformational Philanthropy* (report). 2002. (See [www.inspiredlegacies.org](http://www.inspiredlegacies.org).)
- Ehrenreich, B. *Nickel and Dimed: On (Not) Getting By in America*. New York: Metropolitan Books, 2001.
- Esperiti, R. A., Peterson, R. L., and Zimmerman, D. *Giving: Philanthropy for Everyone*. Denver, CO: Quantum Press, 2003.
- Esposito, V. M. *Splendid Legacy: The Guide to Creating Your Family Foundation*. Washington, DC: National Center for Family Philanthropy, 2002. (See [www.ncfp.org](http://www.ncfp.org).)
- Fithian, S. C. *Values-Based Estate Planning: A Step-By-Step Approach to Wealth Transfer for Professional Advisors*. New York: John Wiley & Sons, 2000.
- Fleishman, J. *The Foundation—A Great American Secret—Is How Private Wealth Is Changing the World*. New York: PublicAffairs, 2007. (See [www.publicaffairsbooks.com](http://www.publicaffairsbooks.com).)
- Frumkin, P. *Strategic Giving: The Art and Science of Philanthropy*. Chicago: University of Chicago Press, September 5, 2006.
- Fuller, R. W. *Somebodies and Nobodies: Overcoming the Abuse of Rank*. Gabriola Island, BC V0R 1X0, Canada: New Society Publishers, 2004.
- Furnari, E., Mollner, C., Odendahl, T., and Shaw, A. *Exemplary Grantmaking Practices Manual*. Minneapolis: National Network of Grantmakers, 1997. (See [www.nng.org](http://www.nng.org).)
- Gardner, J. W. *Living, Leading, and the American Dream*. San Francisco: Jossey-Bass, 2003. (See [www.josseybass.com](http://www.josseybass.com).)
- Gates, W. H., and Collins, C. *Wealth and Our Commonwealth: Why America Should Tax Accumulated Fortunes*. Boston: Beacon Press, 2002. (See [www.beacon.org](http://www.beacon.org).)
- Gaudiani, C. *The Greater Good: How Philanthropy Drives the American Economy and Can Save Capitalism*. New York: Henry Holt, 2003.



- Gersick, K. E. *Generations of Giving: Leadership and Continuity in Family Foundations*. Lanham, MD: Lexington, 2004. (See [www.lexingtonbooks.com](http://www.lexingtonbooks.com) and [www.ncfp.org](http://www.ncfp.org), the National Center for Philanthropy.)
- Giving USA* (Annual). American Association of Fund Raising Counsel, 10293 N. Meridian Street, Suite 175, Indianapolis, IN 46290. Phone: 800/462-2372 or 317/816-1613; E-mail: [info@aafr.org](mailto:info@aafr.org).
- Grace, K. S., and Wendroff, A. L. *High Impact Philanthropy: How Donors, Boards and Nonprofit Organizations Can Transform Communities*. New York: John Wiley & Sons, 2000.
- Hall-Russell, C., and Kasberg, R. *African American Tradition of Giving and Serving: A Midwest Perspective*. Indianapolis: Indiana University Center on Philanthropy, 1997.
- Hyde, L. *The Gift: Imagination and the Erotic Life of Property*. New York: Vintage, 1983.
- INDEPENDENT SECTOR. *Materials for Today's Leaders in Voluntary Action*. Washington, DC: INDEPENDENT SECTOR. INDEPENDENT SECTOR, 1200 18th Street NW, Suite 200, Washington, DC 20036. Phone: 202/467-6100; Web: [www.indepsec.org](http://www.indepsec.org).
- Lawson, D. M. *Give to Live: How Giving Can Change Your Life*. Poway, CA: ALTI, 1991.
- Lawson, D. M. *Volunteering*. Poway, CA: ALTI, 1998.
- Lietaer, B. *The Future of Money—Creating New Wealth, Work and a Wiser World*. London: Century Press, 2002.
- Levy, J. *Is It Better to Give Than to Receive?* Free pamphlet from 842 Autumn Lane, Mill Valley, CA 94941. Phone: 415/383-3951; E-mail: [levy842al@aol.com](mailto:levy842al@aol.com).
- Livingston, R., and Livingston, L. *Smart and Caring: A Donor's Guide to Major Gift-giving*. Boston: Council on Foundations, 1999. Council on Foundations, 1828 L Street NW, Suite 300, Washington, DC 20036-5160. Phone: 202/466-6512.
- Mogil, C., and Slepian, A. *We Gave Away a Fortune*. Philadelphia: New Society, 1993.
- More Than Money*. Archive now at [http://civicreflection.org/resource\\_library/mtm\\_archive](http://civicreflection.org/resource_library/mtm_archive).
- Odendahl, T. *Charity Begins at Home: Generosity & Self-Interest Among the Philanthropic Elite*. New York: Basic Books, 1990.
- Ostrander, S. A. *Money for Change: Social Movement Philanthropy at the Haymarket People's Fund*. Philadelphia: Temple University Press, 1995.



- A Plan of One's Own: A Woman's Guide to Philanthropy*, 2002. Forum of Regional Association of Grantmakers. 1111 19th Street NW, Suite 650, Washington, DC 20036. Phone: 202/467-1120.
- Price, S. C. *The Giving Family*. Washington, DC: Council on Foundations, 2001. Council on Foundations, 1828 L Street NW, Suite 300, Washington DC 20036. Phone: 202/466-6512.
- Rosenberg, C. Jr. *Wealthy and Wise: How You and America Can Get the Most of Your Giving*. Boston: Little, Brown, 1994.
- Schervish, P. *Taking Giving Seriously*. Indianapolis: Indiana University Center on Philanthropy, 1993.
- Shaw, A. *Preserving the Public Trust: A Study of Exemplary Practices in Grantmaking*. Minneapolis: National Network of Grantmakers, 1997. Name, 2801 21st Avenue South, Suite 132, Minneapolis, MN 55407; Phone: 612/724-0702; Web: [www.nng.org](http://www.nng.org).
- Shaw, S. C., and Taylor, M. A. *Reinventing Fundraising: Realizing the Potential of Women's Philanthropy*. San Francisco: Jossey-Bass, 1995.
- Shaw-Hardy, S. *Creating a Women's Giving Circle*. Indianapolis: Women's Philanthropy Institute, 2000.
- Something Ventured: An Innovative Model in Philanthropy*, 2002. Washington Women's Foundation, 2100 24th South, Suite 330, Seattle, WA 98144; Phone: 206/340-1710.
- Vaughan, G. *For-Giving: A Feminist Criticism of Exchange*. Austin: Plain View Press, 1997. Available from P.O. Box 42255, Austin, TX 78704. Phone: 512/440-7139; Web: [www.plainviewpress.net](http://www.plainviewpress.net).
- Weisman, C. *Raising Charitable Children*. St. Louis: F. F. Robbins and Sons Press, 2006.
- Wells, R. A. *The Honor of Giving: Philanthropy in Native America*. Indianapolis: Indiana University Center on Philanthropy, 1998.
- Why Fund Media: Stories from the Field*, 2002. The Council on Foundations, 1828 L Street NW, Suite 300, Washington, DC 20036-5160. Phone: 202/466-6512.

## **FAMILY PHILANTHROPY**

The following organizations provide support to family funds through conferences, publications, and membership services.

**Association of Small Foundations** Phone: 301/907-3337; Web: [www.smallfoundations.org](http://www.smallfoundations.org).

**Council on Foundations** Phone: 202/466-6512; Web: [www.cof.org](http://www.cof.org).

**Forum of Regional Associations of Grantmakers** Phone: 202/467-1120; Web: [www.givingforum.org](http://www.givingforum.org).

**Inspired Legacies** Phone: 713/527-7671; Web: [www.inspiredlegacies.org](http://www.inspiredlegacies.org).

**National Center on Family Philanthropy** Phone: 202/293-3424; Web: [www.ncfp.org](http://www.ncfp.org).

### **Family Philanthropy Publications**

Beggs, S., and others. (eds.). *The New Foundation Guidebook: Building a Strong Foundation*. Washington, DC: Association of Small Foundations, 2003.

Bryson, E. *Top Ten Ways Family Foundations Get Into Trouble*, 2nd ed. Washington, DC: Council on Foundations, 2002.

Council on Foundations. *Family Foundation Library Series*. Washington, DC: Council on Foundations, 1997.

Edie, J. *First Steps in Starting a Foundation*. Washington, DC: Council on Foundations, 2002.

Edie, J. *Family Foundations and the Law: What You Need to Know*. Washington, DC: Council on Foundations, 2002.

Esposito, V. (ed.). *Splendid Legacy: The Guide to Creating Your Family Foundation*. Washington, DC: National Center for Family Philanthropy, 2002.

Gast, E. *Built on Principle: A Guide to Family Foundation Stewardship*. Washington, DC: Council on Foundations, 2006.

Gersick, K., and others. *The Succession Workbook: Continuity for Family Foundations*. Washington, DC: Council on Foundations, 2000.

Goldberg, A., Pittleman, K., and Resource Generation. *Creating Change Through Family Philanthropy: The Next Generation*. New York: Soft Skull Press, 2007. (See [www.softskullpress.com](http://www.softskullpress.com) or [www.resourcegeneration.org](http://www.resourcegeneration.org).)

Hughes, J. E. Jr. *Family Wealth—Keeping It in the Family*. Princeton: Bloomberg Press, 2004.

National Center for Family Philanthropy. *The Trustee Notebook: An Orientation for Family Foundation Board Members*. Washington, DC: National Center for Family Philanthropy, 1999.

## Family Web Resources

**Association of Small Foundations** *Foundation in a Box*, [www.foundationinabox.org](http://www.foundationinabox.org).

**Council on Foundations** *Stewardship Principles for Family Foundations*, [www.cof.org](http://www.cof.org).

**National Center for Family Philanthropy** *Family Philanthropy Online*, [www.ncfp.org](http://www.ncfp.org).

## FUNDRAISING

**Changemakers Donor Partner Training** Works with committed social change donors to foster and advance their leadership, partnership, and fundraising skills. Phone: 415/551-2363; Web: [www.changemakers.org/donorprograms.htm](http://www.changemakers.org/donorprograms.htm).

**The Fundraising School at the Center on Philanthropy** The only international fundraising education program housed within a university. Phone: 800/962-6692; Web: [www.philanthropy.iupui.edu/TheFundRaisingSchool](http://www.philanthropy.iupui.edu/TheFundRaisingSchool).

**Grassroots Fundraising Journal** Offers practical tips and tools to help with raising money for organizations. Web: [www.grassrootsfundraising.org](http://www.grassrootsfundraising.org).

**Grassroots Institute for Fundraising Training (GIFT)** GIFT's mission is to change the color of philanthropy by developing and strengthening the grassroots fundraising skills of individuals and organizations working for social justice, with an emphasis on communities of color. Web: [www.grassrootsinstitute.org](http://www.grassrootsinstitute.org).

Klein, K. *Fundraising for Social Change*, 5th Ed. San Francisco: Jossey-Bass, 2006.  
Resist, *Finding Funding: A Beginner's Guide to Foundation Research*, 5th ed. (See [www.resistinc.org/resources/finding\\_funding.html](http://www.resistinc.org/resources/finding_funding.html).)

## GRANTMAKING

In addition to workshops offered by family philanthropy organizations, the following groups provide grantmaking training.

**Grantcraft, The Ford Foundation** Distills the practical wisdom of grantmakers into guides, videos, workshops, and other tools. Phone: 212/573-4879; Web: [www.grantcraft.org](http://www.grantcraft.org).

***The Grantmaking School, Grand Valley State University*** A university-based program for teaching the techniques and ethics of grantmaking specifically to foundation grantmaking professionals. Phone: 616/331-7589; Web: [www.grantmakingschool.org](http://www.grantmakingschool.org).

***The Philanthropy Workshop, The Rockefeller Foundation*** A leadership development and networking program for individual donors who wish to bring their philanthropy to a more strategic level. Phone: 212/869-8500; Web: [www.rockfound.org](http://www.rockfound.org).

***Philanthropy Workshops, Emerging Practitioners in Philanthropy (EPIP)*** Grantmaker education program provides EPIP members with peer-based and intergenerational professional development. Phone: 212/497-7547; Web: [www.epip.org](http://www.epip.org).

### **Grantmaking Publications**

Alliance for Justice. *Build Your Advocacy Grantmaking*. Washington, DC: Alliance for Justice, 2005.

Alliance for Justice. *Investing in Change: A Funder's Guide to Supporting Advocacy*. Washington, DC: Alliance for Justice, 2004.

Furnari, E., Mollner, C., Odendahl, T., and Shaw, A. *Exemplary Grantmaking Practices Manual*. San Francisco: National Network of Grantmakers, 1997.

Gary, T., with N. Adess. *Inspired Philanthropy: How to Be an Effective Donor During Your Lifetime and Beyond; Your Step-by-Step Guide to Creating a Giving Plan and Leaving a Legacy*. San Francisco: Jossey-Bass, 2007.

Grace, K. S. *High Impact Philanthropy: How Donors, Boards, and Nonprofit Organizations Can Transform Communities*. New York: John Wiley & Sons, 2001.

Grantmakers without Borders. *International Grantmaking Resource Packet* (see [www.internationaldonors.org](http://www.internationaldonors.org), which also includes links to other international grantmaking resources).

INDEPENDENT SECTOR. *Guidelines for the Funding of Nonprofit Organizations*. [www.independentsector.org](http://www.independentsector.org).

Kibbe, B., and others. *Grantmaking Basics: A Field Guide for Funders*. Washington, DC: Council on Foundations, 2005.

Orosz, J. *The Insider's Guide to Grantmaking: How Foundations Find, Fund, and Manage Effective Programs*. San Francisco: Jossey Bass, 2000.

- Parachini, L., and Convington, S. *Community Organizing Toolbox: A Funder's Guide to Community Organizing*. Washington, DC: Neighborhood Funders Group, 2001. (See [www.nfg.org](http://www.nfg.org).)
- Setterberg, F., and others. *Grantmaking Basics II: A Field Guide for Funders*. Washington, DC: Council on Foundations, 2004.
- Shaw-Hardy, S. *Women's Giving Circles*. Updated and expanded. Indianapolis: The Center on Philanthropy, Giving Circles at Women's Philanthropy Institute, forthcoming.

## INTERNATIONAL PHILANTHROPY

For a more complete listing of organizations for international philanthropy, go to [www.gwob.org](http://www.gwob.org).

- American Friends Service Committee*** A Quaker organization that works to relieve suffering, nurture grassroots development, and promote quiet diplomacy in more than 150 sites across the world. 1501 Cherry Street, Philadelphia, PA 19102. Phone: 215/241-7000; Web: [www.afsc.org](http://www.afsc.org).
- American Jewish World Service*** A nonsectarian humanitarian assistance program providing relief to disadvantaged people worldwide. Web: [www.ajws.org](http://www.ajws.org).
- Charity Village*** Canada's supersite for the nonprofit sector: three thousand pages of news, jobs, information, and resources for executives, staffers, donors, and volunteers. Web: [www.charityvillage.com/cv/ires/ires1.asp](http://www.charityvillage.com/cv/ires/ires1.asp).
- Global Fund for Women*** Funds grassroots women's groups around the world on issues of leadership, access to education, poverty and economic autonomy, reproductive freedom, the rights of sexual minorities, and the prevention of violence against women. 1375 Sutter Street, Suite 400, San Francisco, CA 94109. Phone: 415/202-7640; Web: [www.globalfundforwomen.org](http://www.globalfundforwomen.org); E-mail: [gfw@globalfundforwomen.org](mailto:gfw@globalfundforwomen.org).
- Global Greengrants Fund*** Strengthens the grassroots environment in developing countries by making small grants to groups striving for environmental sustainability within their own countries. 2840 Wilderness Place, Suite A, Boulder, CO 80301. Phone: 303/939-9866; Web: [www.greengrants.org](http://www.greengrants.org).
- Grantmakers Without Borders*** A project of the International Donor's Dialogue and the International Working Group of the National Network for

Grantmakers. Provides free advice, alternative sources of information, and opportunities for communication among international donors. Facilitates workshops at philanthropic conferences and initiates media and advocacy campaigns. P.O. Box 181282, Boston, MA 02118. Phone: 617/794-2253; Web: [www.gwob.org](http://www.gwob.org).

**Grassroots International** Supports social change projects initiated and carried out by people in Africa, the Middle East, Asia, Latin America, and the Caribbean. 179 Boylston Street, Fourth Floor, Boston, MA 02130. Phone: 617/524-1400; Web: [www.grassrootsonline.org](http://www.grassrootsonline.org).

**International Development Exchange** Provides small-scale assistance to community-led development efforts in Africa, Asia, and Latin America. International Development Exchange links sponsors such as student groups, religious organizations, and individuals in the United States with community projects overseas. Sponsors select the projects they wish to fund, and 100 percent of their contributions are sent directly to those communities. 827 Valencia Street, Suite 101, San Francisco, CA 94110-1736. Phone: 415/824-8384; Web: [www.idex.org](http://www.idex.org).

**Lambi Fund of Haiti** Channels financial and material resources to community-based organizations and nationally organized sectors working to promote the social and economic empowerment of the Haitian people. P.O. Box 18955, Washington, DC 20036. Phone: 202/833-3713; [www.lambifund.org](http://www.lambifund.org).

**Madre** A twenty-thousand-member national women's organization that promotes the economic, social, and political development of women. Provides medical and educational support and services to women and children in Central America, the Caribbean, central Africa, the Middle East, Croatia, and the United States. 121 W. 27th Street, Suite 301, New York, NY 10001. Phone: 212/627-0444; Web: [www.madre.org](http://www.madre.org).

**New Israel Fund** A joint effort of Israelis, North Americans, and European Jews. Provides grants and assistance to social change organizations in Israel that safeguard human rights, promote religious tolerance, nurture Jewish-Arab equality and coexistence, advance the status of women, reduce economic gaps, and pursue environmental justice. 1101 14th Street NW, Sixth Floor, Washington, DC 20005-5639; Phone: 202/842-0900; Web: [www.nif.org](http://www.nif.org).

**Oxfam America** One of ten autonomous Oxfams around the world. Provides grants and technical support to hundreds of partner organizations in Africa,

Asia, Latin America, the Caribbean, and the United States to enable these organizations to grow food, devise health and education programs, protect human rights, and encourage broad public participation. 226 Causeway Street, Fifth Floor, Boston, MA 02114; Phone: 800/77-OXFAM (776-9326); Web: [www.oxfamamerica.org](http://www.oxfamamerica.org).

**Tewa** A nonprofit organization committed to philanthropy for equitable justice and peace. Tewa was established as an alternative model for development within the Nepali context. Web: [www.tewa.org.np](http://www.tewa.org.np).

**Wiser Earth** An international directory and networking forum. Connect. Contribute. Collaborate. Web: [www.wiserearth.org](http://www.wiserearth.org).

## INTERNET

### Blogs

<http://philanthropy.blogspot.com>

[http://postcards.typepad.com/white\\_telephone](http://postcards.typepad.com/white_telephone)

[www.gifthub.org](http://www.gifthub.org)

[www.network-centricadvocacy.net/](http://www.network-centricadvocacy.net/)

[www.philanthropy.com/giveandtake/](http://www.philanthropy.com/giveandtake/)

[www.tacticalphilanthorpy.com](http://www.tacticalphilanthorpy.com)

[www.tomwatson.typepad.com/](http://www.tomwatson.typepad.com/)

### Information and Support

**The Chronicle of Philanthropy** A free, weekly online guide from the *Chronicle of Philanthropy*. Also available in a print delivered version. Web: [www.philanthropy.com](http://www.philanthropy.com).

**CompassPoint Nonprofit Services** Web site includes the center's workshop catalogue and access to frequently asked questions on a range of fundraising topics. Web: [www.compasspoint.org](http://www.compasspoint.org).

**Council of Foundations** National membership association for grantmakers; offers educational publications, national conferences, and trainings. Web: [www.cof.org](http://www.cof.org).

**Giving Network** A project of Associated Grant Makers and New Ventures in Philanthropy. Provides new and established donors and their advisors with a



philanthropic toolkit to help individuals make charitable investments. Includes giving circle starter kits and state initiatives. Web: [www.givingnetwork.org](http://www.givingnetwork.org).

**Hudson Institute** Philanthropic and civic renewal. Web: <http://pcr.hudson.org>.

**Idealist: Action Without Borders** Contains a directory of resources on the Web and links to more than fifty-nine thousand nonprofit organizations. Web: [www.idealists.org](http://www.idealists.org).

**Inspired Legacies** Catalyzing greater generosity by supporting donors, advisors, and nonprofits. Web: [www.inspiredlegacies.org](http://www.inspiredlegacies.org).

**Leave A Legacy** Planned giving information and support. Web: [www.leavealegacy.org](http://www.leavealegacy.org).

**National Center for Family Philanthropy** Provides resources to individuals and families to encourage, create, and sustain a philanthropic mission. Web: <http://ncfp.org>.

**Newdea** Resource for gift planning and evaluation on creating an online giving plan. Web: [www.newdea.com](http://www.newdea.com)

**Ning** Web: online service where you can create, customize, and share your own Social Network for free. [www.ning.com](http://www.ning.com).

**Omidyar.Net** Online community discussing philanthropy and causes. Web: [www.omidyar.net/home](http://www.omidyar.net/home).

**Philanthropy Roundtable** A national association of individual donors, foundation trustees and staff, and corporate giving officers that offers expert advice and counsel, and puts donors in touch with peers who share similar concerns and interests. Web: [www.philanthropyroundtable.org](http://www.philanthropyroundtable.org).

**Planned Giving Design Center** A great resource for advisors. Web: [www.pgdc.net](http://www.pgdc.net).

**Small Foundations** Provides members with peer learning opportunities, targeted resources, and a collective voice in and beyond the philanthropic community. Web: [www.smallfoundations.org](http://www.smallfoundations.org).

**Social Edge** Social Edge is a global online community where social entrepreneurs and other practitioners of the social benefit sector connect to network, learn, inspire, and share resources. Web: [www.socialedge.org](http://www.socialedge.org).

**Solari** Navigating toward a financially intimate world. Web: [www.solari.com](http://www.solari.com).

**Washington Grantmakers** Network of funders, partnering with nonprofits and governments, committed to improving the National Capital region through grantmaking Web:[www.washingtongrantmakers.org](http://www.washingtongrantmakers.org).

**Xigi** Provides a space for conversation for people who want to be involved or learn more about investing for good by offering a blogged dialogue among industry players and third parties. Web: [www.xigi.net](http://www.xigi.net).

### **Online Giving**

[www.CharityWave.com](http://www.CharityWave.com). Facilitates online donations to the donor's nonprofit of choice. One hundred percent of the donation goes to the designated group with no administrative costs taken out of the funds.

[www.EducateAmerica.org](http://www.EducateAmerica.org). A nonprofit federation that prescreens national and international educational charities.

[www.GiveForChange.com](http://www.GiveForChange.com). Associated with Egrants, the Tides Foundation, and Working Assets. Individuals make gifts to nonprofit organizations. GFC passes money to Egrants, which passes the money along to the selected social change nonprofits. Anyone can nominate an organization to be added to the relatively comprehensive list. Give For Change takes 10 percent of each donation for administrative fees.

[www.GiveOnLine.org](http://www.GiveOnLine.org). Donors make online donations to nonprofit organizations of choice. Offered as a free information service for those wishing to make financial contributions, with links for donating to a charity.

[www.Globalgiving.com](http://www.Globalgiving.com). A donation channel to thousands of small international projects working at the local level to improve communities.

[www.Groundspring.org](http://www.Groundspring.org). Member of the Tides Family of Organizations, providing screened and informative giving content.

[www.IndependentCharities.org](http://www.IndependentCharities.org). A compendium of selected charities for workplace giving programs.

[www.JustGive.org](http://www.JustGive.org). A nonprofit service that seeks to connect people with charities and causes they care about and to increase overall giving. A gateway to giving, this Web site provides resources, services, and tools to give money, time, or goods.

[www.Just-Tzedakah.org](http://www.Just-Tzedakah.org). The Web resource for donors to Jewish charities.

[www.LearningtoGive.org](http://www.LearningtoGive.org). Developed by the Council of Michigan Foundations, this site contains curriculum regarding nonprofits and philanthropy for K–12 teachers and parents.

[www.NetworkforGood.org](http://www.NetworkforGood.org). A portal to thousands of charities. Also has information about volunteering.

www.VirtualFoundation.org. Presents screened community-improvement projects in the fields of environment, health, and sustainable development for online funders.

## **NONPROFITS**

### **Board Development**

*Boardsource* Phone: 202/452-6262; Web: www.boardsource.org.

*Youth Leadership Institute* Phone: 415/836-9160; Web: www.yli.org.

*Youth on Board* Phone: 617/623-9900 x1242; Web: www.youthonboard.org.

### **Nonprofit Databases**

The following searchable databases provide information about nonprofit groups.

*Action without Borders* www.idealists.org

*Charity Navigator* www.charitynavigator.org

*Global Giving* www.Globalgiving.com

*Guidestar* www.guidestar.org

*JustGive* www.justgive.org

*WiserEarth* www.wiserearth.org

### **Nonprofit Rating Systems**

The following organizations have information about large, well-established charities. Most grassroots organizations will not be listed here.

*American Institute of Philanthropy* publishes *Charity Rating Guide & Watchdog Report*. Evaluates and grades organizations according to percentage of revenues spent on charitable programs, cost to raise \$100, and years of available assets. 3450 North Lakeshore Drive, Suite 2802 E, P. O. Box 578460, Chicago, IL 60657. Phone: 773/529-2300; Web: www.charitywatch.org.

*Council of Better Business Bureau Wise Giving Alliance* Rates organizations according to criteria relating to board governance, organizational purpose, consistency of programs, accurate promotional information, financial support and related activities, use of funds, annual reporting, and accountability. Offers free booklet, *Wise Giving Guide*. 4200 Wilson Boulevard, Suite 800, Arlington, VA 22203-1804. Phone: 703/276-0100; Web: www.give.org.

***Guidestar Directory of American Charities*** A project of the nonprofit Philanthropic Research, Inc. Guidestar reports on nonprofit organizations, including information on financial ratios and indicators in the areas of program, fundraising, contributions and grants, debt, and savings. Has a searchable database of more than 620,000 nonprofit organizations in the United States. 4801 Courthouse Street, Suite 220, Williamsburg, VA 23188. Phone: 757/229-4631; Web: [www.guidestar.org](http://www.guidestar.org).

***Internal Revenue Service*** Maintains a searchable list of tax-exempt organizations to assist organizations or projects that do not have their own 501c3 status to find tax-exempt fiscal sponsorship. Web: [www.irs.gov/app/pub78](http://www.irs.gov/app/pub78).

## **ORGANIZATIONS SERVING PHILANTHROPY**

In addition to this list, the following sites also have extensive lists of activist-led funds: [www.changemakers.org](http://www.changemakers.org), [www.fex.org](http://www.fex.org), and [www.wfnet.org](http://www.wfnet.org).

***African American Legacy Program, Community Foundation for Southeastern Michigan*** An initiative of African American organizations in partnership with the Community Foundation for Southeastern Michigan that helps individuals develop strategies for personal and family financial planning and advance charitable giving options. 333 West Fort Street, Suite 2010, Detroit, MI 48226-3134. Phone: 313/961-6675; Web: [www.cfsem.org](http://www.cfsem.org).

***African American Philanthropy Initiative*** Supports capacity building and the development of community leadership funds. Materials include an African American Giving Toolkit and a biweekly philanthropy e-newsletter. A joint project of the Baltimore Giving Project and Associated Black Charities of Maryland. c/o Baltimore Giving Project, Association of Baltimore Area Grantmakers, 1114 Cathedral Street, Baltimore, MD 21201. Phone: 410/659-0000; Web: [www.abc-md.org](http://www.abc-md.org).

***Asian American Federation of New York*** A nonprofit umbrella organization of thirty-six health and human service agencies addressing the needs of Asian Americans in metropolitan New York. Articulates Asian American concerns on policy matters, generates human and financial resources, and strengthens capacity building. 120 Wall Street, Third Floor, New York, NY 10005. Phone: 212/344-5878; Web: [www.aafny.org](http://www.aafny.org).

***Asian Americans/Pacific Islanders in Philanthropy*** Dedicated to increasing philanthropic resources to Asian and Pacific American communities as well as

promoting participation and leadership within philanthropy. Two major initiatives include the New Century Initiative and the Philanthropy and Giving Initiative. 200 Pine Street, Suite 300, San Francisco, CA 94104. Phone: 415/273-2760; Web: [www.aapip.org](http://www.aapip.org).

***Asian Pacific American Community Fund*** Serves the Asian community in the seven counties of the San Francisco Bay Area by providing donor services and information. The Fund works with more than seventy affiliate agencies, from health care and human services to art and cultural programs. Also conducts research and supports educational projects. 225 Bush Street, Suite 590, San Francisco, CA 94104. Phone: 415/433-6859; Web: [www.asianpacificfund.org](http://www.asianpacificfund.org).

***Associated Black Charities*** Provides funds and technical assistance to more than 270 community-based organizations in Maryland. Also supports the interests of the region's African American leadership. Program areas include family preservation and community and economic development. 1114 Cathedral Street, Baltimore, MD 21201. Phone: 410/659-0000; Web: [www.abc-md.org](http://www.abc-md.org).

***Association of Black Foundation Executives*** An affinity group of the Council on Foundations that promotes the status of African Americans in philanthropy and addresses issues and problems of grantmaking. 55 Exchange Place, New York, NY 10005. Phone: 212/982-6925, x 510; Web: [www.abfe.org](http://www.abfe.org).

***Association of Fundraising Professionals*** Offers workshops, professional training, conferences, and publications. 4300 Wilson Blvd., Suite 300, Arlington, VA 22203. Phone: 703/684-0410; Web: [www.afpnet.org](http://www.afpnet.org).

***Association of Small Foundations*** Provides technical support and administrative resources for foundations that have less than \$1 million in assets. 1720 North Street NW, Washington, DC 20036. Phone: 888/212/9922 or 202/580-6560; Web: [www.smallfoundations.org](http://www.smallfoundations.org).

***Astraea National Lesbian Action Foundation*** Provides economic and social support to projects in the United States and internationally that actively work to eliminate those forms of oppression based on race, age, sex, economic exploitation, physical and mental ability, anti-Semitism, and all other factors that affect lesbians, gay men, and all girls and women. 116 East 16th Street, Seventh Floor, New York, NY 10003. Phone: 212/529-8021; E-mail: [info@astraea.org](mailto:info@astraea.org); Web: [www.astraeafoundation.org](http://www.astraeafoundation.org).

***Bread for the Journey International*** A nonprofit organization dedicated to nurturing the natural generosity of ordinary people. Through eighteen

regional chapters, Bread for the Journey teaches a simple practice of neighborhood philanthropy that can be embraced by a wide variety of communities. 267 Miller Ave., Mill Valley, CA 94941. Phone: 415/383-4600; Web: [www.breadforthejourney.org](http://www.breadforthejourney.org).

***Business Leaders for Sensible Priorities*** Business owners and corporate executives who are committed to increasing public investment in the common goods that provide security to Americans: education, health care, the environment, and a secure future for senior citizens. 460 West 34th Street, Seventeenth Floor, New York, NY 10011. Phone: 212/243-3416; Web: [www.sensiblepriorities.org](http://www.sensiblepriorities.org).

***Center for Effective Philanthropy*** The Center's mission is to provide management and governance tools to define, assess, and improve overall foundation performance. 675 Massachusetts Avenue, Seventh Floor, Cambridge, MA 02139. Phone: 617/492-0800; Web: [www.effectivephilanthropy.org](http://www.effectivephilanthropy.org).

***Changemakers*** A national and international intermediary that grows and strengthens community-based philanthropy and social change and offers donor education through grants and programs. 605 Market Street, Suite 1109, San Francisco, CA 94105. Phone: 415/543-2363; E-mail: [info@changemakers.org](mailto:info@changemakers.org); Web: [www.changemakers.org](http://www.changemakers.org).

***Clinton Global Initiative at the William J. Clinton Foundation*** The Clinton Global Initiative is a nonpartisan catalyst for action, bringing together global leaders including heads of state, nonprofit organizations, charities, and business leaders to discuss challenges facing the world today and devise and implement innovative solutions to some of the world's most pressing challenges. The initiative culminates in an annual conference, at which each invited guest must make a specific commitment to address one of the focus areas discussed. 55 West 125th St. New York, NY 10027. Web: [www.clintonfoundation.org/cf-pgm-ee-cgi-home.htm](http://www.clintonfoundation.org/cf-pgm-ee-cgi-home.htm).

***Committee Encouraging Corporate Philanthropy*** The Committee is the only international forum of business CEOs and chairpersons pursuing a mission focused exclusively on corporate philanthropy. CECP's mission is to lead the business community in raising the level and quality of corporate philanthropy. 110 Wall Street, Suite 2-1, New York, NY 10005. Phone: 212/825-1000; E-mail: [info@CorporatePhilanthropy.org](mailto:info@CorporatePhilanthropy.org); Web: [www.corporatephilanthropy.org](http://www.corporatephilanthropy.org).

***Council on Foundations*** Provides substantial national support services for different sectors of philanthropy, including family foundations. Offers conferences,

many practical reference publications, and information about philanthropic affinity groups, family foundations, and regional associations of grantmakers. 1828 L Street NW, Suite 300, Washington, DC 20036. Phone: 202/466-6512; Web: [www.cof.org](http://www.cof.org).

***Disability Funders Network*** A grantmakers' affinity group whose mission is to promote awareness, support, and inclusion of people with disability issues in grantmaking programs and organizations. [www.disabilityfunders.org](http://www.disabilityfunders.org), 703/560-0099.

***DonorsTrust*** A national foundation for donors seeking to build a legacy of freedom and liberty. 111 North Henry Street, Alexandria, VA 22314. Phone: 703/535-3563; Web: [www.donorstrust.org](http://www.donorstrust.org).

***Emerging Practitioners in Philanthropy (EPIP)*** Member organization that supports and strengthens the next generation of grantmakers, in order to advance effective social justice philanthropy. Phone: 212/472-0508; Web: [www.epip.org](http://www.epip.org).

***Endswell Foundation*** A Canadian-based donor, Carol Newall of Endswell Foundation leads other donors to consider their impact with ten million dollars or more. Web: [www.endswellfoundation.org](http://www.endswellfoundation.org) and their program, [www.playybig.org](http://www.playybig.org).

***Environmental Grantmakers Association*** Helps member organizations become more effective environmental grantmakers through information sharing, collaboration, and networking. Phone: 212/812-4260; Web: [www.ega.org](http://www.ega.org).

***Forum of Regional Associations of Grantmakers*** Promotes expanded, effective philanthropy by enhancing the capacity of regional associations of grantmakers (RAGs). Provides local leadership to grantmakers on four important issues: regional capacity building, public policy, promoting the growth of new philanthropy, and communications and technology. 1111 19th Street NW, Suite 650, Washington, DC 20036. Phone: 202/467-1120; Web: [www.givingforum.org](http://www.givingforum.org).

***Foundation Center*** Conducts and disseminates research on philanthropy and education and training on the grantseeking process. Provides information and services through its Web site, and through print and electronic publications. Includes five library and learning centers and a network of collaborating collections. 79 Fifth Avenue, New York, NY 10003-3076. Phone: 212/620-4230 or 800/424-9836; Web: [www.fdncenter.org](http://www.fdncenter.org).



**Foundation Source** Foundation Source's mission is to make private foundations available to more people who are interested in philanthropy by reducing the cost and complication of foundation administration. Foundation Source takes care of the back-office details, allowing donors to focus on what's important to them—their philanthropy. Foundation Source is the nation's leading provider of outsourced products, services, and support for new and existing private foundations, and is a resource to help foundations make more informed granting decisions. 55 Walls Drive, Third Floor, Fairfield, CT 06824. Phone: 800/839-0054; Web: [www.foundationsource.com](http://www.foundationsource.com).

**Funders for Lesbian and Gay Issues** Advocates for increased support of gay, lesbian, bisexual, and transgendered (LGBT) issues within organized philanthropy. Provides an information center for individual and organizational grantmakers and grantseekers, a national directory of funders who support LGBT projects and programs, a guide for grantmakers, presentations, and local and regional seminars. 116 E. 16th Street, Seventh Floor, New York, NY 10003. Phone: 212/475-2930; Web: [www.lgbtfunders.org](http://www.lgbtfunders.org).

**Funders Network on Trade and Globalization** Supports foundations and other members of the funding community in their efforts to promote global relations, policies and institutions that foster environmentally sustainable, human-centered and just economic development in the U.S. and around the world. [www.fntg.org](http://www.fntg.org), 415/642-6022.

**Funding Exchange** A national network of alternative foundations; supports progressive grassroots organizing locally, nationally, and internationally. Community activists play a central role as decision makers in the grantmaking process. Three national and international grantmaking programs and fifteen local funds operate in twenty-four states. The Funding Exchange network gives \$3 to \$5 million per year to grassroots social justice organizations nationwide. Offers educational programs for people with inherited wealth, donor-advised grantmaking services, and an international working group. 666 Broadway, Suite 500, New York, NY 10012. Phone: 212/529-5300; Web: [www.fex.org](http://www.fex.org).

**Member funds of the Funding Exchange:**

Appalachia: Appalachian Community Fund, 107 West Main Street, Knoxville, TN 37902. Phone: 865/523-5783; Web: [www.appalachiancommunityfund.org](http://www.appalachiancommunityfund.org).

California (Los Angeles): Liberty Hill Foundation, 2121 Cloverfield Boulevard, Suite 113, Santa Monica, CA 90404. Phone: 310/453-3611; Web: [www.libertyhill.org](http://www.libertyhill.org).

California (Northern): Vanguard Public Foundation, 383 Rhode Island Street, Suite 301, San Francisco, CA 94103. Phone: 415/487-2111; Web: [www.vanguardsf.org](http://www.vanguardsf.org).

California (Santa Barbara): Fund for Santa Barbara, 1524 State Street, Santa Barbara, CA 93101. Phone: 805/962-9164; Web: [www.fundforsantabarbara.org](http://www.fundforsantabarbara.org).

Colorado: Chinook Fund, 2418 W. 32nd Avenue, Denver, CO 80211. Phone: 303/455-6905; Web: [www.chinookfund.org](http://www.chinookfund.org).

Georgia, North Carolina, and South Carolina: Fund for Southern Communities, 315 West Ponce De Leon Ave, Suite 1061, Decatur, GA 30030. Phone: 404/371-8404; Web: [www.fundforsouth.org](http://www.fundforsouth.org).

Hawai'i: People's Fund, 810 N Vineyard Blvd., Honolulu, HI 96817. Phone: 808/845-4800; Web: [www.hawaiipeoplefund.org](http://www.hawaiipeoplefund.org).

Illinois (Chicago): Crossroads Fund, 3411 West Diversey Avenue, #20, Chicago, IL 60647. Phone: 773/227-7676; Web: [www.crossroadsfund.org](http://www.crossroadsfund.org).

Minnesota: Minneapolis Foundation, 2801 21<sup>st</sup> Avenue S, Suite 132B, Minneapolis, MN 55407. Phone: 612/879-0602; Web: [www.headwatersfoundation.org](http://www.headwatersfoundation.org).

New England: Haymarket People's Fund, 42 Seaverns Avenue, Boston, MA 02130. Phone: 617/522-7676; Web: [www.haymarket.org](http://www.haymarket.org).

New York: North Star Fund, 520 Eighth Ave, Floor 22, New York, NY 10018. Phone: 212/620-9110; Web: [www.northstarfund.org](http://www.northstarfund.org).

Oregon: McKenzie River Gathering Foundation, 2705 East Burnside, Suite 210, Portland, OR 97214. Phone: 503/289-1517; Web: [www.mrgfoundation.org](http://www.mrgfoundation.org).

Pennsylvania (greater Philadelphia) and New Jersey (Camden): Bread and Roses Community Fund, 1500 Walnut Street, Suite 1305, Philadelphia, PA 19102. Phone: 215/731-1107; Web: [www.breadrosesfund.org](http://www.breadrosesfund.org).

Pennsylvania (SW Pennsylvania): Three Rivers Community Foundation, 100 N. Braddock Avenue, Suite 302, Pittsburgh, PA 15208. Phone: 412/243-9250; Web: [www.trcf.net](http://www.trcf.net).

Wisconsin: Wisconsin Community Fund, 1202 Williamson Street, Suite D, Madison, WI 53703. Phone: 608/251-6834. Milwaukee office: 1442 North Farwell Avenue, Suite 100, Milwaukee, WI 53202. Phone: 414/225-9965; Web: [www.wisconsincommunityfund.org](http://www.wisconsincommunityfund.org).

***The Gill Foundation Outgiving Project*** Seeks to increase the overall funding base for organizations serving the lesbian, gay, bisexual, and transgendered communities. Offers donors resources to enhance their giving, including conferences for those giving \$10,000 or more to gay and lesbian projects. 2215 Market Street, Suite 205, Denver, CO 80205. Phone: 888/530-4455 or 303/292-4455; Web: [www.gillfoundation.org](http://www.gillfoundation.org).

***Global Fund for Women*** A grantmaking organization that supports women's groups internationally. Phone: 415/202-7640; Web: [www.globalfundforwomen.org](http://www.globalfundforwomen.org).

***Global Greengrants Fund*** Organization that helps bridge the gap between those who can offer financial support and grassroots groups in developing countries that can make effective use of that support. Phone: 303/939-9866; Web: [www.greengrants.org](http://www.greengrants.org).

***Grantmakers Concerned with Immigrants and Refugees*** Organization seeks to move the philanthropic field to advance the contributions and address the needs of the world's growing and increasingly diverse immigrant and refugee populations. Phone: 707/824-4374; Web: [www.gcir.org](http://www.gcir.org).

***Grantmakers Without Borders*** A project of the International Donor's Dialogue and the International Working Group of the National Network for Grantmakers. Provides free advice, alternative sources of information, and opportunities for communication among international donors. Facilitates workshops at philanthropic conferences and initiates media and advocacy campaigns. P.O. Box 181282, Boston, MA 02118. Phone: 617/794-2253; Web: [www.internationaldonors.org](http://www.internationaldonors.org).

***The Hispanic Federation*** A membership organization of Latino health and human services agencies serving Hispanics in the tri-state region. Through grantmaking, advocacy, and technical assistance the federation builds and strengthens community-based organizations working toward immigration services, health care, economic development, job training, AIDS prevention, youth services, leadership development, and housing. 55 Exchange Place,

Fifth Floor, New York, NY 10005. Phone: 212/233-8955; Web: [www.hispanicfederation.org](http://www.hispanicfederation.org).

***Hispanics in Philanthropy*** An association of more than 450 U.S. and Latin American grantmakers and nonprofit leaders seeking to promote participation of Latinos in philanthropy and support for Latino communities. Offers conferences, conducts research, disseminates information, provides referrals, and manages special projects. 200 Pine Street, Suite 700, San Francisco, CA 94104. Phone: 415/837-0427; Web: [www.hiponline.org](http://www.hiponline.org).

**INDEPENDENT SECTOR** Promotes philanthropy, volunteerism, and research of the nonprofit sector. 1200 18th Street NW, Suite 200, Washington, DC 20036. Phone: 202/467-6100; Web: [www.independentsector.org](http://www.independentsector.org).

***Inspired Legacies*** Seeks to transform philanthropic and legacy planning through its transforming philanthropy and intergenerational transfer of wealth programs. 1722 Haver Street, Houston, TX 77006. Phone: 713/527-7671; and P.O. Box 428, Ross, CA 94957, Phone: 415/377-9447; Web: [www.inspiredlegacies.org](http://www.inspiredlegacies.org); E-mail: [tracy@inspiredlegacies.org](mailto:tracy@inspiredlegacies.org).

***International Development Exchange*** Organization that partners with grassroots groups in Africa, Asia, and Latin America, while actively engaging and educating North Americans in the challenges facing communities in these regions. Phone: 415/824-8384; Web: [www.idex.org](http://www.idex.org).

***Jewish Fund for Justice*** Makes grants to grassroots organizations working to combat poverty and seeks to bring a Jewish presence to interfaith actions for social change. 330 Seventh Ave, Suite 1401, New York, NY 10001. Phone: 212/213-2113; Web: [www.jfjustice.org](http://www.jfjustice.org).

***Jewish Funders Network*** Networking and education for foundation trustees and staff and for individual philanthropists giving \$20,000 or more to Jewish and other causes. 150 W 30th Street, Suite 900, New York, NY 10001. Phone: 212/726-0177; Web: [www.jfunders.org](http://www.jfunders.org).

***The League of Young Voters*** A national organization that supports young people to build power solve problems in our communities. 45 Main Street, Suite 628, Brooklyn, NY 11201. Phone: 718/305-4245; Web: [www.indyvoter.org](http://www.indyvoter.org).

***Ma'yan*** Conducts workshops for Jewish women on service and philanthropy. c/o JCC, 334 Amsterdam Ave., New York, NY 10023. Phone: 646/505-4445; Web: [www.mayan.org](http://www.mayan.org).

***Ministry of Money*** Offers programs exploring money, wealth, and meaning from a Christian perspective. Uses weekend workshops, trips to Third World

countries, and a bi-monthly newsletter. 11315 Neelsville Church Road, Germantown, MD 20876. Phone: 301/428-9560; Web: [www.ministryofmoney.org](http://www.ministryofmoney.org).

***Ms. Foundation for Women*** Supports the efforts of women and girls to govern their lives and influence the world around them. Directs resources to break down barriers faced by women of color, low-income women, older women, lesbians, and women with disabilities. 120 Wall Street, Thirty-Third Floor, New York, NY 10005. Phone: 212/742-2300; Web: [www.ms.foundation.org](http://www.ms.foundation.org).

***National Alliance for Choice in Giving*** An association of innovative cooperative fundraising organizations. Provides resources, training, and national support to enhance the ability of local and statewide federations to participate in workplace fundraising campaigns and to provide interested employees and employers with the opportunity to contribute their skills, time, and resources to building a stronger and healthier community. Works with fifty-three federations covering thirty-four states. Can provide information about an alternative federation near you. P.O. Box 4572, Portland, ME 04112-4572. Phone: 207/761-1110; Web: [choiceingiving.org](http://choiceingiving.org).

***National Black United Fund*** Seeks to promote expansion of African American philanthropy nationwide by obtaining access to employee charitable giving campaigns, conducting training institutes and conferences, and supporting self-help initiatives identified as community priorities. Twenty affiliates, twelve local federations, and a National Black United Federation of Charities with forty-eight affiliates. 40 Clinton Street, Newark, NJ 07102. Phone: 800/223-0866; Web: [www.nbuf.org](http://www.nbuf.org).

***National Center for Black Philanthropy*** Promotes increased giving and volunteerism in the African American community in general and among African American businesses in particular. Educates the public about the philanthropic contributions of African Americans, strengthens and supports African Americans involved in philanthropy, and strengthens African American participation in philanthropy. Produces national and regional conferences on black philanthropy. 1828 I Street NW, Suite 300, Washington, DC 20036. Phone: 866/999-1700 or 202/530-9770; Web: [www.ncfbp.net](http://www.ncfbp.net).

***National Committee for Responsive Philanthropy*** Seeks through research and advocacy to make mainstream philanthropy more responsive to marginalized communities and progressive causes. 2001 S Street NW, Suite 620, Washington, DC 20009. Phone: 202/387-9177; Web: [www.ncrp.org](http://www.ncrp.org).

**National Committee on Planned Giving** Conducts research, offers publications, professional training, workshops, and conferences. 233 McCrea Street, Suite 400, Indianapolis, IN 46225-1030. Phone: 317/269-6274; Web: [www.ncpg.org](http://www.ncpg.org).

**National Network of Grantmakers** A membership organization of progressive funders: individual donors, trustees, board members, and employees of grantmaking and workplace fundraising programs. Works primarily within organized philanthropy to increase financial and other resources to groups committed to economic and social justice. Publishes *The Grantmakers Directory*, which includes National Network of Grantmakers's Common Grant Application, and organizes a national conference and other forums for working with colleagues to promote a progressive agenda within philanthropy. 2801 21st Avenue South, Suite 132, Minneapolis, MN 55407. Phone: 612/724-0702; Web: [www.nng.org](http://www.nng.org).

**National Office on Philanthropy and the Black Church** Designed to build bridges between organized philanthropic institutions and the African American church community. Increases the impact of foundation resources and the African American faith, enhances the quality of life in the African American community, and revitalizes neighborhoods and the larger community via economic development. c/o Foundation for the Mid-South, 134 East Amite Street, Jackson, MS 39201. Phone: 601/355-8167; Web: [www.fndmidsouth.org](http://www.fndmidsouth.org).

**Native Americans in Philanthropy** An association of individuals who seek to enrich the lives of Native peoples through bridging organized philanthropy and indigenous communities in order to foster understanding and increase effectiveness. Serves as a forum for partnerships among Native Americans, donors, foundations, and other interested philanthropists, and improves understanding about the unique aspects of Native American people and how philanthropy can help Native Americans increase their access to opportunities within the philanthropic community. 2801 21st Avenue South, Suite 132D, Minneapolis, MN 55407. Phone: 612/724-8798; Web: [www.nativephilanthropy.org](http://www.nativephilanthropy.org).

**Neighborhood Funders Group** A network of funders that support community-based efforts that improve economic and social conditions in low-income communities. Phone: 202/833-4690; Web: [www.nfg.org](http://www.nfg.org).

**The Center for a New American Dream** Helps Americans consume responsibly to protect the environment, enhance quality of life, and promote social

justice. 6930 Carroll Avenue, Suite 900, Takoma Park, MD 20912. Phone: 301/891-3683; Web: [www.newdream.org](http://www.newdream.org).

***New Tithing Group*** Assisting prospective donors, nonprofit organizations, planned giving advisors, fundraisers, and private and corporate foundations with a budgeting perspective that helps people decide how much they can comfortably afford to donate. One Market St., Steuart Tower, Suite 2105, San Francisco, CA 94105. Phone: 415/274-2754; Web: [www.newtithing.org](http://www.newtithing.org).

***New World Foundation*** A progressive foundation that supports donor collaboratives involving donor education. 666 West End Ave, New York, NY 10025. Phone: 212/249-1023; Web: [www.newwf.org](http://www.newwf.org).

***One Percent Club*** Since 1997, the One Percent Club has grown from a handful of people with a passion for giving to a large and very diverse organization of 969 members—and growing—who have pledged to give back to the communities and organizations they are passionate about. 1035 East Franklin Avenue, Minneapolis, MN 55404. Phone: 612/455-5198; Web: [www.onepercentclub.org](http://www.onepercentclub.org).

***Opportunity Finance Network*** Represents forty-nine member community development financial institutions (CDFIs) that provide capital, training, and other services for community-based development projects in low-income urban, rural, and reservation-based communities throughout the United States. Offers a range of capacity-building, performance-based financing, and public policy programs. Public Ledger Building, 620 Chestnut Street, Suite 572, Philadelphia, PA 19106. Phone: 215/923-4754; Web: [www.opportunityfinance.net](http://www.opportunityfinance.net).

***Peace Development Fund*** Provides financial assistance, training, and technical support to social and environmental justice organizations. Offers programs that assist donors to become more educated and effective and to build collaborative projects between funders and other organizations. 44 North Prospect Street, Box 1280, Amherst, MA 01004. Phone: 413/256-8306; Web: [www.peacefund.org](http://www.peacefund.org).

***Philanthropy Roundtable*** National association of individual donors, foundation trustees and staff, and corporate giving officers. The Roundtable attracts independent donors who benefit from being part of an organization dedicated to helping them achieve their charitable objectives. Phone: 202/822-8333; Web: [www.philanthropyroundtable.org](http://www.philanthropyroundtable.org).

***Racial Justice Collaborative*** Partnership of private and corporate foundations, family foundations, and individual donors that share a commitment to



support and learn from communities seeking racial justice Phone: 212/764-1508 x216; Web: [www.racialjusticecollaborative.org](http://www.racialjusticecollaborative.org)

**RESIST** Funds small-budget groups in the United States and internationally that struggle toward a broad vision of social justice while continuing to oppose political and institutional oppression. Newsletter focuses on topics of interest to progressive activists. Publishes the pamphlet *Finding Funding: A Beginner's Guide to Foundation Research*. 259 Elm Street, Somerville, MA 02144. Phone: 617/623-5110; Web: [www.resistinc.org](http://www.resistinc.org).

**San Diego Foundation for Change** Provides community organizing funding in the San Diego area for progressive social change in the areas of racial equality, economic justice, civil liberties, and environmental justice. 3758 30th Street, San Diego, CA 92104. Phone: 619/692-0527; Web: [www.foundation4change.org](http://www.foundation4change.org).

**Self-Education Foundation** A youth-led nonprofit organization dedicated to supporting individual and community empowerment through self-education. It originally began as a philanthropic fund, giving small grants to self-education resources and communities involved in self-education, and has been involved in young donor organizing. Phone: 215/386-6081; Web: [www.selfeducation.org](http://www.selfeducation.org).

**Social Justice Fund** Provides funding and technical assistance to grassroots groups in the northwestern United States. Organizers and donors set funding priorities together, conduct site visits, and discuss which projects to recommend for funding. Programs include managing money conferences, panels, and workshops on various social justice issues, wealth affinity groups, and donor-advised accounts. 603 Stewart Street, Suite 1007, Seattle, WA 98101-1264. Phone: 206/624-4081; E-mail: [grants@atrfoundation.org](mailto:grants@atrfoundation.org); Web: [www.atrfoundation.org](http://www.atrfoundation.org).

**Southern Partners Fund** Organization created to support communities and organizations seeking, economic, environmental, racial, and social justice. Phone: 404/758-1983; Web: [www.spfund.org](http://www.spfund.org).

**Threshold Foundation** A membership community of individuals with significant financial resources, a commitment to social change, and an interest in their own emotional, psychological, and spiritual development. Encourages members to discover their most meaningful work and purpose and to engage in the world from that place. Collaborates with and funds national and inter-

national organizations and individuals working toward social justice, environmental sustainability, humane economic systems, and peaceful coexistence. P.O. Box 29903, San Francisco, CA 94129-0903. Phone: 415/561-6400; Web: [www.thresholdfoundation.org](http://www.thresholdfoundation.org).

***Third Wave Foundation*** A national activist philanthropic organization for young women between ages fifteen and thirty. Informs, networks, and empowers a generation of young feminist activists through technical assistance, public education campaigns, and grantmaking for young women; run by women and men under the age of thirty-five. Produces a conference and list-serve for young people with substantial earned or inherited wealth. 511 West 25th Street, Suite 301, New York, NY 10001. Phone: 212/228-8311; Web: [www.thirdwavefoundation.org](http://www.thirdwavefoundation.org).

***Tides Foundation*** Promotes social justice, economic opportunity, a more robust democratic process, and sustainable environmental practices through its grantmaking program. Enables individuals to set up donor-advised funds and provides a range of program and administrative services. The Presidio, P.O. Box 29198, San Francisco, CA 94129. Phone: 415/561-6400; Web: [www.tides.org](http://www.tides.org).

***The Triskeles Foundation*** Foundation that seeks to awaken intentionality in individuals, in the community, and in the world to support the common good through the synergies that are designed into our programs. 224 Nantmeal Road, Glenmoore, PA 19343. Phone: 610/469-6400; Web: [www.triskeles.org](http://www.triskeles.org).

***Twenty-First Century Foundation*** Makes grants nationally to support African American community revitalization, education, and leadership development. Also assists individuals and groups to engage in sustained and strategic charitable giving through donor-advised funds, grantmaking training, networking opportunities, and financial planning information. 271 W 125th Street, Suite 303, New York, NY 10027-4424. Phone: 212/662-3700; Web: [www.21cf.org](http://www.21cf.org).

***United for a Fair Economy*** A national organization drawing public attention to the growth of income and wealth inequality in the United States and to the implications of this inequality for America's democracy, economy, and society. Its project, Responsible Wealth, organizes persons of wealth to speak out for economic fairness. Quarterly newsletter and workshops. 29 Winter Street, Second Floor, Boston, MA 02108. Phone: 617/423-2148; Web: [www.faireconomy.org](http://www.faireconomy.org).

***United Latino Fund*** Enhances the quality of life for Latinos through a concerted effort of voluntary giving, through grantmaking, leadership programs,

and strategic initiatives. 315 West 9th Street, Suite 709, Los Angeles, CA 90015. Phone: 213/236-2929; Web: [www.unitedlatinofund.us](http://www.unitedlatinofund.us).

***United Way of America*** Approximately thirteen hundred community-based United Way organizations raise funds through a single campaign to support local agency service providers in the areas of health and human-care services. 701 N. Fairfax Street, Alexandria, VA 22314-2045. Phone: 703/836-7100; Web: [www.unitedway.org](http://www.unitedway.org).

***Women and Philanthropy*** A professional association of grantmakers dedicated to mobilizing the resources of the philanthropic community to achieve equality for women and girls. Newsletter, annual meeting, and research publications on specific topics in philanthropy. 1629 K Street NW, Suite 402, Washington, DC 20006. Phone: 877/293-8809; Web: [www.womenphil.org](http://www.womenphil.org).

***Women Donors Network*** A diverse community of peers committed to positive personal and social change. Promotes the informed philanthropy of women through support, education, and practice in the context of community and progressive values. Provides members with a learning environment that fosters relationships and competence with regard to philanthropy, finance, and the psychology and sociology of wealth. Also dedicated to the practice of thoughtful grantmaking. 1170 Hamilton Court, Menlo Park, CA 94025. Phone: 650/833-6750; Web: [www.womendonors.org](http://www.womendonors.org).

***Women's Funding Network and Women Moving Millions*** Bring together more than ninety public and private women's foundations and individual donors to promote the development and growth of funds that empower women and girls. Some local women's funds offer conferences for women of varying financial means to increase their financial literacy, including workshops on financial planning, socially responsible investing, funding, and women's economic development. 1375 Sutter Street, Suite 406, San Francisco, CA 94109. Phone: 415/441-0706; Web: [www.wfnet.org](http://www.wfnet.org).

***Women's Perspective*** An international organization that invites women to explore the relationship of money, spirituality, service, and philanthropy. P.O. Box 244, Fairfield, CT 06824. Phone: 203/524-0109; Web: [www.womensperspective.org](http://www.womensperspective.org).

***Women's Philanthropy Institute*** Brings together philanthropists and philanthropy professionals to educate and advance women as major donors for the nonprofit causes of their choosing. Offers seminars, a quarterly newsletter,

speaker training, and a national speakers bureau. 550 West North Street, Suite 301, Indianapolis, IN 46202-3272. Phone: 317/278-8990; Web: [www.philanthropy.iupui.edu/philanthropicservices/wpi](http://www.philanthropy.iupui.edu/philanthropicservices/wpi).

## **Foundations Led by People of Color**

These groups provide resources to people of color in philanthropy.

***The Coalition for New Philanthropy*** Initiative to promote philanthropy in the African American, Latino, and Asian American communities throughout metropolitan New York. Phone: 212/924-6744; Web: [www.nyrag.org/coalition](http://www.nyrag.org/coalition).

***Grassroots Leadership*** Organizations' goal is to put an end to abuses of justice and the public trust by working to abolish for-profit private prisons. Phone: 704/332-3090 x 14; Web: [www.grassrootsleadership.org](http://www.grassrootsleadership.org).

***National Black United Fund*** Uses philanthropic resources to meet vital needs in black communities. Phone: 973/643-5122; Web: [www.nbuf.org](http://www.nbuf.org).

***National Center for Black Philanthropy*** Established to promote and strengthen African American participation in all aspects of modern philanthropy. Phone: 202/530-9770; Web: [www.ncfbp.net](http://www.ncfbp.net).

***Twenty-First Century Foundation*** Organization that facilitates strategic giving for change in the black community. Phone: 212/662-3700; Web: [www.21cf.org](http://www.21cf.org).

***Ujamaa Center*** Implements vibrant programs that will effect the greatest change in the lives of communities and their organizations in Kenya's Coast Region based on relationships which capitalize on the use of alternative systems and spirituality in order to build social capital. Web: [www.ujammakenya.org](http://www.ujammakenya.org)

## **PAYOUT AND SOCIALLY RESPONSIBLE INVESTING**

***CDFI Coalition*** A network of community development finance institutions. Web: [www.cdfi.org](http://www.cdfi.org).

***CERES*** A coalition of environmental, investor, and advocacy groups focused on sustainability and corporate responsibility. Web: [www.CERES.org](http://www.CERES.org).

***Co-op America*** A national nonprofit organization that provides practical steps for leveraging consumer and investor resources for social change. Web: [www.coopamerica.org](http://www.coopamerica.org).

- Investor's Circle** A social venture capital intermediary whose mission is to “support early-stage, private companies that drive the transition to a sustainable economy.” Web: [www.investorscircle.net](http://www.investorscircle.net).
- National Community Capital Association** A national membership organization of community development financial institutions (CDFIs). Web: [www.communitycapital.org](http://www.communitycapital.org).
- National Federation of Community Development Credit Unions** An organization of Community Development Credit Unions. Web: [www.natfed.org](http://www.natfed.org).
- Net Impact** A network of business students and alumnae aiming to incorporate social responsibility into the business curriculum. Web: [www.net-impact.org](http://www.net-impact.org).
- Social Investment Forum** A national nonprofit organization providing research and educational programs on socially responsible investing. Web: [www.socialinvest.com](http://www.socialinvest.com).
- Social Venture Network** A progressive business network that offers support for companies that value social justice, community, cooperation, diversity, education, sustainability, and innovation. Web: [www.svn.org](http://www.svn.org).
- SRI in the Rockies** An annual gathering of the socially responsible investment industry in the United States. Web: [www.sriintherockies.com](http://www.sriintherockies.com).
- SRI World Group** A news, research, and consulting firm that advises clients regarding sustainability and investment issues and corporate responsibility practices. Web: [www.SocialFunds.com](http://www.SocialFunds.com).

### **Payout Publications**

- Billitteri, T. “Money, Mission, and the Payout Rule: In Search of a Strategic Approach to Foundation Spending.” *Nonprofit Sector Research Fund Working Paper Series*, Aspen Institute, June 2005.
- Brill, H. *Investing with Your Values: Making Money and Making a Difference*. Princeton: Bloomberg Press 1999.
- Domini, A. L. *Social Investment Almanac: A Comprehensive Guide to Socially Responsible Investing*. New York: H. Holt and Co., 1992.
- Domini, A. L. *Socially Responsible Investing: Making a Difference and Making Money*. Chicago: Dearborn Press, 2001.
- Gast, E. *Facing Forever: Planning for Change in Family Foundations*. Washington, DC: Council on Foundations, 2004.

*Green Money Journal*, Encourages and promotes the awareness of socially and environmentally responsible business, investing, and consumer resources in publications and online (see [www.greenmoney.com](http://www.greenmoney.com)).

Kinder, P. D. *Investing for Good: Making Money While Being Socially Responsible*. New York: HarperBusiness, 1993.

Krehely, J. "Saying 'No' to Forever: Why Some Foundations Spend Down." *Responsive Philanthropy*, Spring 2004.

## **PHILANTHROPIC OR LEGACY CONSULTING FIRMS**

For an expanded and updated list of wealth coaches and wealth counselors, see [www.inspiredlegacies.org](http://www.inspiredlegacies.org). For tailored referrals to philanthropic and legacy consultants, contact Tracy Gary at Inspired Legacies, 713/527-7671 or e-mail a detailed description of needs and contact information to [tracy@inspiredlegacies.org](mailto:tracy@inspiredlegacies.org) or [www.DonorDiva.org](http://www.DonorDiva.org).

Cambridge Consulting, Cambridge, MA. 02139 Phone: 617/864-8020; Web: [www.cambridgeconsulting.com](http://www.cambridgeconsulting.com); E-mail: [info@cambridgeconsulting.com](mailto:info@cambridgeconsulting.com).

Class Action, 33 Fairmont Avenue, P.O. Box 350, Hadley, MA 01035-0350. Phone: 413/585-9709; Web: [www.classactionnet.org](http://www.classactionnet.org).

Draper Consulting Group, 1820 Fourteenth Street, Suite 100, Santa Monica, CA 90404. Phone: 310/392-2200; Fax: 310/392-2212; Web: [www.drapergroup.com](http://www.drapergroup.com).

The Family Firm Institute, 200 Lincoln Street, Boston, MA 02111. Phone: 617/482-3045; Web: [www.ffi.org](http://www.ffi.org).

The Family Office Exchange, 100 S. Wacker Drive, Chicago, IL 60606. Phone: 312/327-1200; Web: [www.familyoffice.com](http://www.familyoffice.com).

Family Philanthropy Resource, 5160 Federal Blvd., Suite C, San Diego, CA 92105. Phone: 619/527-6175; E-mail: [valj@fpresource.com](mailto:valj@fpresource.com).

The 50 Percent League, P.O. Box 1216, Arlington, MA 02474. Phone: 7816480776; Web: [www.50percentleague.org](http://www.50percentleague.org). See also [www.donorleaders.org](http://www.donorleaders.org).

Grants Management Associates, 77 Summer Street, Suite 800, Boston, MA 02110-1006. Phone: 617/426-7080; Fax: 617/426-7087; Web: [www.grantsmanagement.com](http://www.grantsmanagement.com); E-mail: [philanthropy@grantsmanagement.com](mailto:philanthropy@grantsmanagement.com).

The Heritage Institute, Willamette 205 Corporate Center, 1800 Blankenship Road, Suite 310, West Linn, OR 97068. Phone: 877/447-1659; Web: [www.theheritageinstitute.com](http://www.theheritageinstitute.com).

IFF Advisors, LLC, 2 Park Plaza, Irvine, CA 92614-2582.

Inspired Legacies, 1722 Haver Street, Houston, TX 77006. Phone: 713/527-7671; Web: [www.inspiredlegacies.org](http://www.inspiredlegacies.org); and P.O. Box 428, Ross, CA 94957. Phone: 415/377-9447; E-mail: [tracy@inspiredlegacies.org](mailto:tracy@inspiredlegacies.org).

National Center for Family Philanthropy, 1818 North Street, Suite 300, Washington, DC 20036. Phone: 202/293-3424; Fax: 202/293-3395; Web: [www.ncfp.org](http://www.ncfp.org).

National Network of Consultants to Grantmakers. Phone: 888/589-4489; Web: [www.nncg.org](http://www.nncg.org).

Paul Comstock, Paul Comstock Partners, 2 River Way, Houston, TX 77056. Phone: 713/977-2694; Web: [www.paudatlcomstockpartners.com](http://www.paudatlcomstockpartners.com); E-mail: [paul.comstock@paulcomstockpartners.com](mailto:paul.comstock@paulcomstockpartners.com).

The Philanthropic Collaborative, 30 Rockefeller Plaza, New York, NY 10112. Phone: 212/649-5600; Web: [www.rockco.com](http://www.rockco.com).

The Philanthropic Initiative, 160 Federal Street, Eighth Floor, Boston, MA 02110. Phone: 617/338-2590; Web: [www.tpi.org](http://www.tpi.org); E-mail: [get2us@tpi.org](mailto:get2us@tpi.org).

Philanthropic Strategies, 1200 18th Street NW, Suite 801, Washington, D.C. 20036. Phone: 202/338-8055.

Philanthropic Ventures Foundation, 1222 Preservation Park Way, Oakland, CA 94612-1201. Phone: 510/645-1890; Web: [www.venturesfoundation.org](http://www.venturesfoundation.org); E-mail: [info@venturesfoudnation.org](mailto:info@venturesfoudnation.org).

Proteus Fund, 101 University Drive, Suite A2, Amherst, MA 01002. Phone: 413/256-0349; Web: [www.proteusfund.org](http://www.proteusfund.org).

Relative Solutions, 764 Ashbury Street, San Francisco, CA 94117. Phone: 415/665-8699; Web: [www.relative-solutions.com](http://www.relative-solutions.com).

Rockefeller Philanthropy Advisors, 437 Madison Avenue, New York, NY 10022-7001. Phone: 212/812- 4330.

Strategic Philanthropy, 1700 West Irving Park Road, Suite 203, Chicago, IL 60613. Phone: 773/244-5185; Web: [www.stratphilanthropy.com](http://www.stratphilanthropy.com).

The Triskeles Foundation, 224 Nantmeal Road, Glenmoore, PA 19343. Phone: 610/469-6400; Web: <http://www.triskeles.org>.

Virginia Hubbell Associates, 283 Second Street East, Sonoma, CA 95476. Phone: 707/938-8248; Fax: 707/938-8028; E-mail: [vhubbell@sonic.net](mailto:vhubbell@sonic.net).

Wealthbridge Partners, 2001 Wisconsin Avenue NW, Washington, DC 20008. Phone: 202/333-1963; Web: [www.wealthbridgepartners.com](http://www.wealthbridgepartners.com).



Wellspring Advisors, 424 West 33rd St, Suite 460, New York, NY 10001. Phone: 212/609-2622.

Working Systems, 4545 42nd Street, NW, Washington, DC 20016. Phone: 202/244-6481; Web: [www.aworkingsystem.com](http://www.aworkingsystem.com).

## **PHILANTHROPY JOURNALS, MAGAZINES, AND NEWSLETTERS**

*The Chronicle of Philanthropy*. The biweekly newspaper of the nonprofit sector. Phone: 800/728-2819; Web: [www.philanthropy.com](http://www.philanthropy.com).

*Contributions Magazine*. Bimonthly print publication for nonprofits, emphasizing fundraising but with regular columns on volunteering, boards, marketing, and other topics. Its Web site has a library of past articles. Web: [www.contributionsmagazine.com](http://www.contributionsmagazine.com).

*Cultures of Caring: Philanthropy in Diverse American Communities*. Report that examines potential ways to expand the use of institutional philanthropy in four population groups Washington, DC: Council on Foundations, 1999.

*Foundation News and Comments*. The monthly magazine of the Council on Foundations. Phone: 800/771-8187; Web: [www.foundationnews.org](http://www.foundationnews.org).

*Generosity Magazine*. Launched in January 2007, this magazine aims to “engage, entertain and empower a new generation of generous individuals who look at philanthropy not as something they do, but something they are.” Has a volunteering section. Web: [www.generositymag.com](http://www.generositymag.com).

*Greater Good Magazine*. Magazine that highlights groundbreaking scientific research into the roots of altruistic human relationships, and fuses this research with inspiring stories of compassion in action. Web: <http://greatergood.berkeley.edu/greatergood>.

*Initiatives: A Newsletter on Strategic Philanthropy*. The Philanthropic Initiative, 160 Federal Street, Eighth Floor, Boston, MA 02110. Phone: 617/338-2590; Web: [www.tpi.org](http://www.tpi.org); E-mail: [get2us@tpi.org](mailto:get2us@tpi.org).

*More Than Money*. Archived at [http://civicreflection.org/resource\\_library/mtm\\_archive](http://civicreflection.org/resource_library/mtm_archive).

*Philanthropy Magazine*. A publication of Philanthropy Roundtable. Web: [www.philanthropyroundtable.org](http://www.philanthropyroundtable.org).

*Responsive Philanthropy*. National Committee for Responsive Philanthropy, 2001 S Street NW, Suite 620, Washington, DC 20009. Phone: 202/387-9177; Web: [awww.ncrp.org](http://awww.ncrp.org).

*Too Much, a Quarterly Commentary on Capping Excessive Income and Wealth*. Council on International and Public Affairs (CIPA) and United for a Fair Economy, CIPA, 777 United Nations Plaza, Suite 3C, New York, NY 10017. Phone: 800/316-2739; Web: [www.cipa-apex.org](http://www.cipa-apex.org).

Schervish, P. G. "The Moral Biography of Wealth: Philosophical Reflections on the Foundation of Philanthropy." *Nonprofit and Voluntary Sector Quarterly*, September 2006, 35(3), pp. 477–492.

Sullivan, L. "The New Black Millionaires and Black Philanthropy in the 21st Century." *Responsive Philanthropy*, Fall 2000.

## PHILANTHROPY STATISTICS

Besides philanthropy organizations, a number of other groups track and interpret trends related to giving.

**Center on Nonprofits and Philanthropy, Urban Institute** Phone: 202/833-7200; Web: [www.urban.org/center/cnp/index.cfm](http://www.urban.org/center/cnp/index.cfm).

**Center on Wealth and Philanthropy, Boston College** Phone: 617/522-4070; Web: [www.bc.edu/research/swri](http://www.bc.edu/research/swri).

**The Foundation Center** Phone: 212/620-4230; Web: [www.foundationcenter.org](http://www.foundationcenter.org).

**Giving Institute** (See Giving USA Statistics) Phone: 847/375-4709; Web: [www.givingusa.org](http://www.givingusa.org).

**National Center for Charitable Statistics** National clearinghouse of data on the nonprofit sector in the United States. Phone: 866/518-3874; Web: <http://nccs.urban.org>.]

**New Tithing Group** Phone: 415/274-2754; Web: [www.newtithing.org](http://www.newtithing.org).

Schervish, P., and Szántó, A. "Wealth and Giving by the Numbers." *Reflections: Excerpts from Wealth & Giving Forum Gatherings*, Fall 2006, 2, pp. 31–49.

## TRAINING IN FACILITATION

Gast, E. *Principled Planning: A Guide for Family Foundation Retreats*. Washington, DC: Council on Foundations, 2006.

***Interaction Institute for Social Change*** Provides individuals with the skills they need to develop personally and professionally and to become catalysts for improving performance, building collaborative cultures and achieving extraordinary results. Phone: 617/234-2750; Web: [www.interactioninstitute.org](http://www.interactioninstitute.org).

***National Coalition for Dialogue and Deliberation*** Brings together those who actively practice, promote, and study inclusive, high-quality conversations. Phone: 802/254-7341; Web: [www.thataway.org](http://www.thataway.org).

***Public Conversations Project*** Promotes constructive conversations and relationships among people who have differing values, worldviews, and perspectives about divisive public issues. Phone: 617/923-1216; Web: [www.publicconversations.org](http://www.publicconversations.org).

***Rockwood Leadership Program*** Provides leadership trainings across the country for people involved in social change. Web: [www.rockwoodfund.org](http://www.rockwoodfund.org).

## VENTURE PHILANTHROPY

Many thanks to Resource Generation for these updated resources.

***Ashoka*** A global funding organization that identifies and invests in individual social entrepreneurs. Ashoka Fellows are nominated regionally in the fields of learning and education, environment, health, human rights, civic participation, and economic development. 1700 North Moore Street, Suite 2000, Arlington, VA 22209. Phone: 703/527-8300; Web: [www.ashoka.org](http://www.ashoka.org); E-mail: [info@ashoka.org](mailto:info@ashoka.org).

***Echoing Green*** Offers full-time fellowships for emerging social entrepreneurs. Provides seed money and technical support to individuals creating innovative public service projects. 60 East 42nd Street, Suite 520, New York, NY 10165. Phone: 212/689-1165; Web: [www.echoinggreen.org](http://www.echoinggreen.org); E-mail: [general@echoinggreen.org](mailto:general@echoinggreen.org).

***Flow Fund*** Empowers social innovators and visionaries to become philanthropists. Web: [www.flowfunding.org](http://www.flowfunding.org).

***Morino Institute*** A nonprofit organization exploring the opportunities and risks of the Internet and the New Economy. Focus areas include stimulating entrepreneurship, advancing a more effective philanthropy, closing social divides, and understanding the impact of the Internet on society. 11600 Sunrise Valley Drive, Suite 360, Reston, VA 20191. Phone: 703/620-8971; Web: [www.morino.org](http://www.morino.org); E-mail: [feedback@morino.org](mailto:feedback@morino.org).

**Robin Hood Foundation** Targets poverty in New York City by finding and funding the best and most effective programs and partnering with them to maximize results. 826 Broadway, Seventh Floor, New York, NY 10003. Phone: 212/227-6601; Web: <http://www.robinhood.org>.

**Share Our Strength** Addresses the root causes of poverty and hunger through food assistance programs, growth and nutrition initiatives, economic self-sufficiency, community development, and advocacy. Their Community Wealth Ventures project garners resources generated through profitable enterprise to promote social change. 1730 M Street NW, Suite 700, Washington, DC 20036. Phone: 800/969-4767; Web: [www.strength.org](http://www.strength.org); E-mail: [info@strength.org](mailto:info@strength.org).

**Silicon Valley Community Foundation** A forum for community investors from Silicon Valley and the San Francisco peninsula investing in strategic business plans of nonprofits. Also offer online resources for donors. 60 South Market Street, Suite 1000, San Jose, CA 95113. Phone: 408/278-2200; Web: [www.siliconvalleycf.org](http://www.siliconvalleycf.org).

**Social Venture Partners** Addresses the social and environmental issues in the King County region of Washington state. Offers workshops, information, and resources for the personal development in philanthropy of the Partners. Also models and networks SVPs around the United States and globally. 1601 Second Avenue, Suite 605, Seattle, WA 98101. Phone: 206/374-8757; Web: [www.svpseattle.org](http://www.svpseattle.org). and [www.svpi.org](http://www.svpi.org); E-mail: [info@svpseattle.org](mailto:info@svpseattle.org).

## YOUNG PEOPLE IN PHILANTHROPY

This list covers organizations and networks serving young donors (ages fifteen to forty).

**Aegis Donor Circle** A group of wealthy people of all ages, but mostly fifteen to forty, who are interested in creating an ongoing coalition, network, and community, and a collective giving process that connects participants beyond the “Making Money Make Change” conference. The mission is to empower participants, create a supportive community, give collectively, and inspire others to transform themselves and their giving. Julie Parker, Phone: 415/776-5557, E-mail: [seagullinc@cs.com](mailto:seagullinc@cs.com); Elizabeth King, Phone: 415/455-8373, E-mail: [snowden@indra.com](mailto:snowden@indra.com); Mark Breimhorst, Phone: 415/642-7441, E-mail: [mark@rinconada.org](mailto:mark@rinconada.org).

- Emerging Practitioners in Philanthropy*** An affinity group meant to provide a forum for professional support and strategy among young people working for social justice through professional philanthropy. A national network with regional chapters developing in New England, New York City, and San Francisco. Rusty Stahl, Phone: 212/497-7544; E-mail: rusty@epip.org; Alison Goldberg, Phone: 617/225-0614; E-mail: alison@foundationsforchange.org.
- Financially Literate Youth (FLY)*** Teaches values-based financial literacy to children ages three to eight. 125 Park Street, Suite 450, Traverse City, MI 49684. Phone: 231/964-5320; Web: www.flyadventures.org.
- Jewish Funders Network*** The Younger Funders Working Group offers a safe, supportive, and helpful community in which to explore common issues, including wealth, family relations, and the responsibilities of business and philanthropy, as well as the transition of assets, traditions, concerns, and priorities from generation to generation. 150 W. 30th Street, Suite 900, New York, NY 10001. Phone: 212/726-0177; Web: www.jfunders.org.
- The League of Young Voters*** A national organization that supports young people to build power and solve problems in our communities. 45 Main Street, Suite 628, Brooklyn, NY 11201. Phone: 718/305-4245; Web: www.indyvoter.org.
- Leverage Alliance*** Growing a global community of the next generation of leaders who have significant financial resources, in which they share knowledge, networks, and vision and build alliances for specific projects in order to achieve a greater, more systemic positive social impact on the world. Phone: 240/899-4613; Web: www.level.org.
- Making Money Make Change*** An annual national retreat organized by and for young people as a collaborative project of cosponsoring organizations that brings together women and men ages fifteen through thirty-five to explore wealth issues within the context of progressive social change. Third Wave Foundation, 511 W. 25th Street, New York, NY 10001. Phone: 212/228-8311; Web: www.thirdwavefoundation.org.
- Resource Generation*** A national alliance of people under thirty-five supporting and challenging each other to effect social change through the use of financial and other resources. Participants share money-related information, build community, and connect new donors to the progressive philanthropic network. Programs include monthly dinners in four cities and cosponsorship of the national young donor retreat, “Making Money Make Change.”

218 E. 18th Street, New York, NY 10003. Phone: 212/523-6565; Web: [www.resourcegeneration.org](http://www.resourcegeneration.org).

**R U MAD Australia** The R U MAD? Program is about creating and implementing student action projects (MAD projects) and student-run foundations (MAD foundations) that will Make A Difference in a selected community. It aims to take young people “beyond charity” by positioning them as change-makers. Care of the Education Foundation, Fourth Floor, 252 Collins Street, Melbourne, Victoria 3000. Phone: 03 9650 4277; Web: [www.rumad.org.au](http://www.rumad.org.au).

**Third Wave Foundation** The only national activist foundation for young women ages fifteen through thirty. Through grantmaking, public education campaigns, and networking programs, informs and empowers a generation of young, feminist activists. Houses the national young donor retreat, “Making Money Make Change.” 511 W. 25th Street, Suite 301, New York, NY 10001. Phone: 212/228-8311; Web: [www.thirdwavefoundation.org](http://www.thirdwavefoundation.org).

**Women’s Fund of the Milwaukee Foundation** *The Giving Book: A Young Person’s Guide to Giving and Volunteering*. Milwaukee, WI: Women’s Fund of the Milwaukee Foundation, 1997.

**YES! (Youth for Environmental Sanity)** 420 Bronco Rd., Soquel, CA 95073. Phone: 831/465-1091; Web: <http://www.yesworld.org/events/.htm>; E-mail: [info@yesworld.org](mailto:info@yesworld.org).

**Youth Service America** Projects and networks in 150 countries. Web: [www.ysa.org](http://www.ysa.org).